



View of a pre-recycled stockpile of gold-containing ore ready to transport and refine to 99.95% pure gold. Mining claim originally filed in the 1860s. Mine produced some of the richest ore in United States history. Stockpile is comprised entirely of virgin unprocessed ore.

### The Pinnacle of ESG Investing

GoldVault offers a unique ultra-high alpha investment at the pinnacle of ESG. \$1.1 billion of LBMA certified 99.95% pure gold is offered through private placements of gold forward contracts, \$110 million (10%) of which are currently available for purchase.

### Gold forward contracts purchased at \$1,200/oz. Physical gold delivered at a fully hedged, fixed price of \$1,800/oz.

- \$200/oz. paid at initial forward contract purchase (total at-risk investment). \$1,000/oz. paid at final gold delivery.
- Gold physically delivered, or at purchaser’s election, automatically resold for cash within 36-months at \$1,800/oz.
- \$110 million of gold forward contracts collateralized 10:1 with \$1.1 billion of gold-containing ore held in trust.

### The Arbitrage

- Previously mined gold-containing virgin ore, partially processed tailings, and unprocessed mineralized waste rock (gold-ore) lying in stockpiles on the surface of historic gold mines in the United States is being recycled to certified 99.95% pure gold.
- The gold-ore was mined from the 1840s to the 1930s. Back then, much of the gold locked in the ore was unrecoverable and dumped in stockpiles on the surface of each mine.
- These century-old mines originally contained some of the richest deposits of gold ever discovered in the United States.
- The remainder of those rich underground deposits now lie on the surface of each mine, only waiting to be recycled.
- There is zero mining to do, the only jobs left are recycling gold-ore and maximizing ESG gains.

### Gold Recycling Advantages

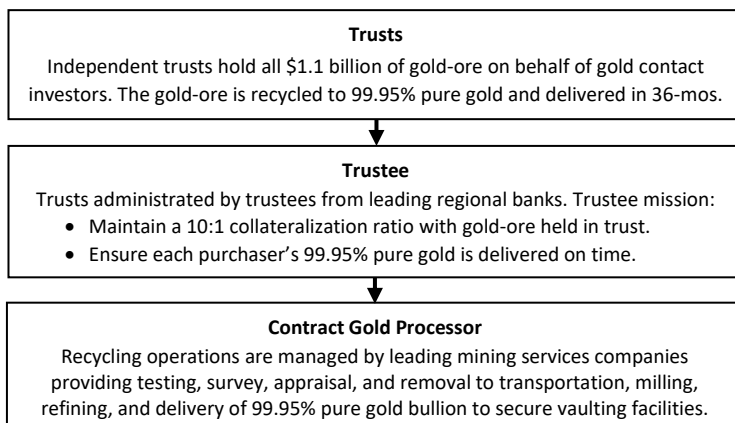
- Previously mined gold-containing stockpiles of ore lying exposed on the surface facilitate appraisal at 95%+ accuracy.
- 3-fold increase in recovered gold using today’s technology.
- Gold refined for less than \$200/oz. or approximately 25% of major gold miner production costs.
- Since 100% of the mining is done, fully refined gold bullion can be delivered in 1/10th the time.

### The Ultimate ESG Investment

This is not ESG lip-service investing. This is even more than the greenest investment in gold. From restoration of each mine to its original pristine beauty, to long-term reinvestment in each local community, to maximizing local employment on a sustainable basis, to inclusive fully transparent democratic governance, this is the ultimate in ESG investing.

### Management & Operations Teams | Organizational Structure | Performance

Management and Operations Teams with combined experience spanning hundreds of precious metals recycling, reclamation, closure projects ensures uncorrelated alpha is maximized for each forward contract purchaser. \$7.5 billion of private placement offerings are planned over the next 5-years, each collateralized 10:1 with appraised gold-ore held in trust.



- Current private placement offering = \$110 million
- 36-month ROI = 300%
- Annualized return = 48.2% <sup>(1)</sup>
- Uncorrelated alpha = 43.1% <sup>(2)</sup>
- Correlation with other investments (beta) = Zero <sup>(3)</sup>
- Sharpe Ratio / Sortino Ratio = Infinite <sup>(3)</sup>
- Overall Collateralization = 10:1 <sup>(4)</sup>
- At-Risk Cash Collateralization = 60:1 <sup>(5)</sup>

<sup>(1)</sup> Projected return shown on an unleveraged annualized basis.

<sup>(2)</sup> 43.1% alpha = 48.2% return - 5.1% return for gold ('10-'20).

<sup>(3)</sup> Returns have zero systematic and non-systematic volatility.

<sup>(4)</sup> 91,600 oz. of gold secured 10:1 by 916,600 oz. of gold in trust.

<sup>(5)</sup> Each \$200/oz. of at-risk cash secured by 10 oz. of gold (\$18,000).



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